Preparing to Retire

Brought to you by the UPI Retirees Chapter

Join us for one of the following insightful events focused on preparing for retirement!There will be 2 separate sessions: One for those in RSP and one for those in Defined Benefits.

Be sure to register below!

October 9, 2023, 10:00 AM – for those in RSP (AKA, self-managed)

October 16, 2023, 10:00 AM – for those in Defined Benefit (AKA, guaranteed)

- Expert advice on retirement planning.
- Expert advice on financial planning.
- How good is the free healthcare insurance.
- What you really need to know.
- Q & A

1. RSP (self-managed) Session Registration
Oct 9, 2023 10:00 AM Central Time
Register: https://us02web.zoom.us/meeting/register/tZArcOyoqj4vEtfSjH_uzIgRpBV9f6oCOFiY |After registering, you will receive a confirmation email containing information about joining the meeting.

2. Defined Benefit (traditional) Session Registration
Oct 16, 2023 10:00 AM Central Time
Register: https://us02web.zoom.us/meeting/register/tZIpfu6qqj4jHdaOisSyvvg9cQbxSYIskU_S After registering, you will receive a confirmation email containing information about joining the meeting.

If you are not sure which retirement plan you are in, go to Surs at https://surs.org/